

IHSG	7,357
Change (%)	0.81%
Net Foreign	1.93 T (YTD)
Support	7300
Resistance	7450

Sectoral	Last	Change %
IDXBASIC.JK	1,338	0.34%
IDXCYCLIC.JK	792	2.99%
IDXENERGY.JK	2,556	2.11%
IDXFINANCE.JK	1,424	1.01%
IDXHEALTH.JK	1,448	0.00%
IDXNONCYC.JK	706	0.25%
IDXINDUST.JK	1,031	-0.51%
IDXINFRA.JK	1,575	1.26%
IDXPROPERT.JK	668	1.06%
IDXTECHNO.JK	3,316	0.57%
IDXTRANS.JK	1,386	2.30%

Commodities	Last	Change %
Crude Oil Sep 24	79.7	-0.47%
Brent Crude Oil	82.0	-0.43%
Gold Dec 24	2514.0	0.40%
Copper Sep 24	4.1	0.06%

Indeks	Close	Change %
Dow Jones Industrial Average	39,357	-0.36%
S&P 500	5,344	0.00%
NASDAQ Composite	16,781	0.21%
FTSE 100	8,210	0.52%
DAX PERFORMANCE-INDEX	17,726	0.02%
SSE Composite Index	2,858	-0.14%
HANG SENG INDEX	17,112	0.13%
Nikkei 225	35,025	0.56%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Rugi FREN Menyusut pada semester 1-2024 secara tahunan
- Laba ITMG Menyusut pada semester 1-2024 secara tahunan
- Laba SGER Menyusut pada semester 1-2024 secara tahunan
- Indonesia, MSCI Global Standard Indexes List menghapus ANTM
- Indonesia, MSCI Global Small Cap Indexes List menambahkan ANTM, CMRY, FILM, INCO, WIKA

NEWS MARKET

SENTIMEN GLOBAL
 * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup variatif.
 * Sentimen dari global, rilis data Service PMI yang kembali mengalami ekspansif diatas konsensus sebesar 51.4 (vs 48.8 periode sebelumnya ; konsensus 51).
 * Data ketenaga kerjaan melemah dibawah konsensus sebesar 233 ribu (vs 250 ribu periode sebelumnya ; konsensus 240 ribu).

SENTIMEN DOMESTIK
 * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi ke level 15,940.
 * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup melemah.
 * Sentimen dari domestik, rilis data Pertumbuhan ekonomi secara kuartal ke kuartal kembali tumbuh positif diatas konsensus sebesar 3.79% QoQ (vs -0.83% QoQ ; konsensus 3.71% QoQ).
 * Pertumbuhan ekonomi secara tahun ke tahun tumbuh melambat diatas konsensus sebesar 5.05% YoY (vs 5.11% periode sebelumnya ; konsensus 5%).
 * Rilis data indeks keyakinan konsumsi tumbuh sebesar 123.4 (vs 123.3 periode sebelumnya) hal ini menandakan optimisme dari konsumsi masyarakat.
 * Sentimen global, Potensi Resesi US, Yen Carry Trade.

PEKAN INI
 * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh rilis data inflation rate yang di proyeksikan konsensus akan turun dari periode sebelumnya sebesar 2.9% YoY (vs 3% YoY periode sebelumnya).
 * Indeks penjualan ritel di proyeksikan konsensus akan tumbuh dari periode sebelumnya sebesar 0.3% YoY (vs 0% periode sebelumnya).
 * Outlook US Market (Indeks Bursa Amerika) - Positif.
 * Kemudian, Pergerakan Indeks Harga Saham Gabungan (IHSG) akan dipengaruhi oleh rilis data neraca perdagangan yang di proyeksikan masih akan mencatatkan surplus.
 * Outlook IHSG - Positif

KOMODITAS
 * Harga Minyak mentah menguat didorong oleh cadangan minyak yang berkurang dari periode sebelumnya diatas konsensus sebesar -3.7 juta barel (vs -3.4 juta barel periode sebelumnya ; konsensus -0.40 juta barel).
 * Outlook Batu bara positif didorong oleh perpindahan musim di china dan penggunaan energi untuk AI.
 * Emas masih menarik jika kekhawatiran akan resesi di US kembali naik karena merupakan asset safe haven.

Source: Trading economics, Investing, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,760	Hold	4,850	4,990	4,610	Closing above MA 5
ADRO	3,230	Hold	3,290	3,390	3,130	Closing above MA 5
BMRI	7,000	Sell on Strength	7,125	7,350	6,775	MACD Golden Cross
BIRD	1,675	Spec. Buy	1,705	1,755	1,620	High Volume Accum, entry level: 1645-1675
BSDE	1,155	Spec. Buy	1,175	1,210	1,120	High Volume Accum, entry level: 1135-1155

LQ45 PRICE PERFORMANCE



Wednesday, August 14, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,200	-2.63%	78	AMMN		55.73%		AMMN	10,200	240%	3,000	15,000	-32%
ESSA	825	1.85%	17	ESSA		55.66%		ESSA	825	68%	490	920	-10%
BRIS	2,670	2.69%	21	BRIS		53.45%		BRIS	2,670	84%	1,450	2,960	-10%
PGAS	1,590	0.32%	8	PGAS		40.71%		PGAS	1,590	50%	1,060	1,650	-4%
ADRO	3,230	-0.31%	4	ADRO		35.71%		ADRO	3,230	39%	2,320	3,370	-4%
SIDO	710	0.71%	19	SIDO		35.24%		SIDO	710	49%	478	780	-9%
ISAT	11,000	3.04%	17	ISAT		17.33%		ISAT	11,000	27%	8,650	12,250	-10%
MEDC	1,350	1.50%	7	MEDC		16.88%		MEDC	1,350	38%	980	1,705	-21%
BMRI	7,000	1.45%	12	BMRI		15.70%		BMRI	7,000	27%	5,525	7,500	-7%
UNTR	25,025	-0.69%	5	UNTR		10.61%		UNTR	25,025	20%	20,925	28,775	-13%
BBCA	10,300	0.98%	25	BBCA		9.57%		BBCA	10,300	20%	8,600	10,425	-1%
EXCL	2,190	0.46%	17	EXCL		9.50%		EXCL	2,190	16%	1,885	2,650	-17%
PTBA	2,660	0.38%	6	PTBA		9.02%		PTBA	2,660	16%	2,300	3,160	-16%
SRTG	1,760	0.00%	15	SRTG		7.32%		SRTG	1,760	44%	1,225	1,990	-12%
ICBP	11,175	1.59%	27	ICBP		5.67%		ICBP	11,175	16%	9,600	11,825	-5%
BBTN	1,310	2.34%	5	BBTN		4.80%		BBTN	1,310	11%	1,175	1,610	-19%
PGEO	1,225	-0.41%	19	PGEO		4.70%		PGEO	1,225	39%	880	1,680	-27%
ITMG	26,825	1.32%	5	ITMG		4.58%		ITMG	26,825	14%	23,575	31,425	-15%
KLBF	1,665	-0.30%	25	KLBF		3.42%		KLBF	1,665	21%	1,375	1,875	-11%
ACES	740	2.78%	15	ACES		2.78%		ACES	740	11%	665	995	-26%
MBMA	575	-0.86%	190	MBMA		2.68%		MBMA	575	21%	476	940	-39%
CPIN	5,150	0.00%	31	CPIN		2.49%		CPIN	5,150	17%	4,410	5,800	-11%
AKRA	1,485	0.00%	11	AKRA		0.68%		AKRA	1,485	18%	1,255	1,865	-20%
HRUM	1,320	0.00%	29	HRUM		-1.12%		HRUM	1,320	26%	1,050	1,945	-32%
INDF	6,325	1.20%	9	INDF		-1.94%		INDF	6,325	8%	5,850	7,200	-12%
INKP	8,150	0.93%	7	INKP		-2.10%		INKP	8,150	7%	7,600	11,850	-31%
AMRT	2,830	1.07%	33	AMRT		-3.41%		AMRT	2,830	14%	2,490	3,030	-7%
MTEL	680	0.74%	27	MTEL		-3.55%		MTEL	680	24%	550	770	-12%
BBNI	5,175	0.98%	9	BBNI		-3.72%		BBNI	5,175	21%	4,260	6,250	-17%
ARTO	2,770	0.00%	472	ARTO		-4.48%		ARTO	2,770	81%	1,530	3,860	-28%
INCO	3,870	0.52%	17	INCO		-10.21%		INCO	3,870	9%	3,554	6,350	-39%
MDKA	2,320	1.31%	#N/A	MDKA		-14.07%		MDKA	2,320	13%	2,060	3,490	-34%
TOWR	835	1.83%	13	TOWR		-15.66%		TOWR	835	27%	660	1,075	-22%
ASII	4,760	0.00%	6	ASII		-15.75%		ASII	4,760	11%	4,290	6,800	-30%
BBRI	4,720	0.85%	12	BBRI		-17.55%		BBRI	4,720	15%	4,090	6,450	-27%
MAPI	1,445	3.21%	14	MAPI		-19.27%		MAPI	1,445	17%	1,240	2,070	-30%
BRPT	1,050	0.00%	213	BRPT		-21.05%		BRPT	1,050	25%	839	1,947	-46%
ANTM	1,310	0.00%	12	ANTM		-23.17%		ANTM	1,310	11%	1,175	2,020	-35%
INTP	7,075	1.43%	14	INTP		-24.73%		INTP	7,075	13%	6,275	11,375	-38%
GGRM	14,975	1.18%	10	GGRM		-26.32%		GGRM	14,975	3%	14,475	27,125	-45%
TLKM	2,850	-0.70%	12	TLKM		-27.85%		TLKM	2,850	6%	2,700	4,240	-33%
UNVR	2,450	-0.41%	21	UNVR		-30.59%		UNVR	2,450	5%	2,330	4,100	-40%
SMGR	4,000	4.17%	15	SMGR		-37.50%		SMGR	4,000	17%	3,410	7,100	-44%
GOTO	52	1.96%	#N/A	GOTO		-39.53%		GOTO	52	4%	50	116	-55%
BUKA	125	-0.79%	#N/A	BUKA		-42.13%		BUKA	125	17%	107	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, August 14, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	10,500	0.24%	#N/A	TPIA	10,500	100.00%	TPIA	10,500	426%	1,995	11,225	-6%
2 AMMN	10,200	-2.63%	78	AMMN	10,200	55.73%	AMMN	10,200	240%	3,000	15,000	-32%
3 ADRO	3,230	-0.31%	4	ADRO	3,230	35.71%	ADRO	3,230	39%	2,320	3,370	-4%
4 BMRI	7,000	1.45%	12	BMRI	7,000	15.70%	BMRI	7,000	27%	5,525	7,500	-7%
5 UNTR	25,025	-0.69%	5	UNTR	25,025	10.61%	UNTR	25,025	20%	20,925	28,775	-13%
6 BBKA	10,300	0.98%	25	BBKA	10,300	9.57%	BBKA	10,300	20%	8,600	10,425	-1%
7 ICBP	11,175	1.59%	27	ICBP	11,175	5.67%	ICBP	11,175	16%	9,600	11,825	-5%
8 KLBF	1,665	-0.30%	25	KLBF	1,665	3.42%	KLBF	1,665	21%	1,375	1,875	-11%
9 CPIN	5,150	0.00%	31	CPIN	5,150	2.49%	CPIN	5,150	17%	4,410	5,800	-11%
10 INDF	6,325	1.20%	9	INDF	6,325	-1.94%	INDF	6,325	8%	5,850	7,200	-12%
11 INKP	8,150	0.93%	7	INKP	8,150	-2.10%	INKP	8,150	7%	7,600	11,850	-31%
12 AMRT	2,830	1.07%	33	AMRT	2,830	-3.41%	AMRT	2,830	14%	2,490	3,030	-7%
13 BBNI	5,175	0.98%	9	BBNI	5,175	-3.72%	BBNI	5,175	21%	4,260	6,250	-17%
14 MDKA	2,320	1.31%	#N/A	MDKA	2,320	-14.07%	MDKA	2,320	13%	2,060	3,490	-34%
15 ASII	4,760	0.00%	6	ASII	4,760	-15.75%	ASII	4,760	11%	4,290	6,800	-30%
16 BBRI	4,720	0.85%	12	BBRI	4,720	-17.55%	BBRI	4,720	15%	4,090	6,450	-27%
17 BRPT	1,050	0.00%	213	BRPT	1,050	-21.05%	BRPT	1,050	25%	839	1,947	-46%
18 ANTM	1,310	0.00%	12	ANTM	1,310	-23.17%	ANTM	1,310	11%	1,175	2,020	-35%
19 TLKM	2,850	-0.70%	12	TLKM	2,850	-27.85%	TLKM	2,850	6%	2,700	4,240	-33%
20 UNVR	2,450	-0.41%	21	UNVR	2,450	-30.59%	UNVR	2,450	5%	2,330	4,100	-40%
21 GOTO	52	1.96%	#N/A	GOTO	52	-39.53%	GOTO	52	4%	50	116	-55%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

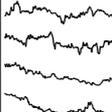
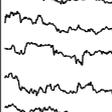
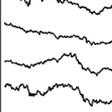
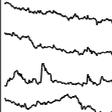
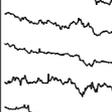
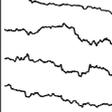
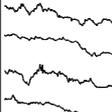
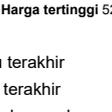
IDX80 PERFORMANCE



Wednesday, August 14, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,200	-2.63%	78		55.73%	AMMN	10,200	240%	3,000	15,000	-32%
ESSA	825	1.85%	17		55.66%	ESSA	825	68%	490	920	-10%
BRIS	2,670	2.69%	21		53.45%	BRIS	2,670	84%	1,450	2,960	-10%
PGAS	1,590	0.32%	8		40.71%	PGAS	1,590	50%	1,060	1,650	-4%
ADRO	3,230	-0.31%	4		35.71%	ADRO	3,230	39%	2,320	3,370	-4%
SIDO	710	0.71%	19		35.24%	SIDO	710	49%	478	780	-9%
JPFA	1,585	-2.16%	8		34.32%	JPFA	1,585	50%	1,055	1,750	-9%
ELSA	494	0.82%	5		27.32%	ELSA	494	34%	370	545	-9%
PNLF	332	0.00%	8		25.76%	PNLF	332	37%	242	410	-19%
ISAT	11,000	3.04%	17		17.33%	ISAT	11,000	27%	8,650	12,250	-10%
MEDC	1,350	1.50%	7		16.88%	MEDC	1,350	38%	980	1,705	-21%
GJTL	1,200	1.27%	3		15.94%	GJTL	1,200	90%	630	1,490	-19%
BMRI	7,000	1.45%	12		15.70%	BMRI	7,000	27%	5,525	7,500	-7%
JSMR	5,500	0.00%	5		12.94%	JSMR	5,500	54%	3,560	5,700	-4%
CTRA	1,320	1.54%	12		12.82%	CTRA	1,320	35%	975	1,370	-4%
PTPP	476	22.68%	6		11.21%	PTPP	476	75%	272	835	-43%
UNTR	25,025	-0.69%	5		10.61%	UNTR	25,025	20%	20,925	28,775	-13%
BBCA	10,300	0.98%	25		9.57%	BBCA	10,300	20%	8,600	10,425	-1%
EXCL	2,190	0.46%	17		9.50%	EXCL	2,190	16%	1,885	2,650	-17%
PANI	5,350	1.42%	369		9.18%	PANI	5,350	183%	1,890	6,150	-13%
PTBA	2,660	0.38%	6		9.02%	PTBA	2,660	16%	2,300	3,160	-16%
NISP	1,285	1.18%	7		8.90%	NISP	1,285	22%	1,050	1,445	-11%
SMRA	625	3.31%	11		8.70%	SMRA	625	30%	480	695	-10%
SRTG	1,760	0.00%	15		7.32%	SRTG	1,760	44%	1,225	1,990	-12%
BSDE	1,155	2.67%	10		6.94%	BSDE	1,155	33%	870	1,200	-4%
ICBP	11,175	1.59%	27		5.67%	ICBP	11,175	16%	9,600	11,825	-5%
BNGA	1,790	0.56%	7		5.60%	BNGA	1,790	10%	1,620	2,220	-19%
MIKA	2,990	0.67%	39		4.91%	MIKA	2,990	23%	2,430	3,200	-7%
BBTN	1,310	2.34%	5		4.80%	BBTN	1,310	11%	1,175	1,610	-19%
PGEO	1,225	-0.41%	19		4.70%	PGEO	1,225	39%	880	1,680	-27%
ITMG	26,825	1.32%	5		4.58%	ITMG	26,825	14%	23,575	31,425	-15%
MYOR	2,600	1.56%	16		4.42%	MYOR	2,600	18%	2,200	2,850	-9%
INDY	1,485	1.02%	10		3.48%	INDY	1,485	29%	1,155	2,380	-38%
KLBF	1,665	-0.30%	25		3.42%	KLBF	1,665	21%	1,375	1,875	-11%
ACES	740	2.78%	15		2.78%	ACES	740	11%	665	995	-26%
MBMA	575	-0.86%	190		2.68%	MBMA	575	21%	476	940	-39%
CPIN	5,150	0.00%	31		2.49%	CPIN	5,150	17%	4,410	5,800	-11%
TKIM	7,400	0.00%	4		1.37%	TKIM	7,400	21%	6,125	10,375	-29%
PWON	460	0.44%	12		1.32%	PWON	460	26%	366	482	-5%
AKRA	1,485	0.00%	11		0.68%	AKRA	1,485	18%	1,255	1,865	-20%
ERAA	428	5.42%	8		0.47%	ERAA	428	31%	326	530	-19%
HRUM	1,320	0.00%	29		-1.12%	HRUM	1,320	26%	1,050	1,945	-32%
MAPA	810	0.00%	18		-1.22%	MAPA	810	19%	680	1,170	-31%
INDF	6,325	1.20%	9		-1.94%	INDF	6,325	8%	5,850	7,200	-12%
INKP	8,150	0.93%	7		-2.10%	INKP	8,150	7%	7,600	11,850	-31%
AMRT	2,830	1.07%	33		-3.41%	AMRT	2,830	14%	2,490	3,030	-7%
MTEL	680	0.74%	27		-3.55%	MTEL	680	24%	550	770	-12%
BBNI	5,175	0.98%	9		-3.72%	BBNI	5,175	21%	4,260	6,250	-17%
ASSA	760	3.40%	18		-3.80%	ASSA	760	25%	610	1,150	-34%
AVIA	480	0.42%	18		-4.00%	AVIA	480	14%	422	640	-25%
ADMR	1,305	-0.38%	7		-4.04%	ADMR	1,305	32%	985	1,600	-18%
ARTO	2,770	0.00%	472		-4.48%	ARTO	2,770	81%	1,530	3,860	-28%
MPMX	1,000	0.00%	7		-4.76%	MPMX	1,000	9%	915	1,095	-9%
ENRG	208	2.97%	4		-5.45%	ENRG	208	31%	159	302	-31%

NCKL	925	-1.60%	10	NCKL		-7.50%	NCKL	925	22%	760		1,205	-23%
TBIG	1,925	0.26%	28	TBIG		-7.89%	TBIG	1,925	20%	1,600		2,200	-13%
AUTO	2,130	0.47%	5	AUTO		-9.75%	AUTO	2,130	19%	1,795		3,520	-39%
INCO	3,870	0.52%	17	INCO		-10.21%	INCO	3,870	9%	3,554		6,350	-39%
BRMS	151	0.00%	79	BRMS		-11.18%	BRMS	151	19%	127		226	-33%
HEAL	1,315	0.00%	34	HEAL		-11.74%	HEAL	1,315	24%	1,060		1,575	-17%
MDKA	2,320	1.31%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		3,490	-34%
TOWR	835	1.83%	13	TOWR		-15.66%	TOWR	835	27%	660		1,075	-22%
ASII	4,760	0.00%	6	ASII		-15.75%	ASII	4,760	11%	4,290		6,800	-30%
BBRI	4,720	0.85%	12	BBRI		-17.55%	BBRI	4,720	15%	4,090		6,450	-27%
MAPI	1,445	3.21%	14	MAPI		-19.27%	MAPI	1,445	17%	1,240		2,070	-30%
BMTR	216	0.00%	5	BMTR		-19.40%	BMTR	216	8%	200		320	-33%
MNCN	310	2.65%	4	MNCN		-19.69%	MNCN	310	9%	284		565	-45%
BRPT	1,050	0.00%	213	BRPT		-21.05%	BRPT	1,050	25%	839		1,947	-46%
BFIN	950	7.34%	10	BFIN		-21.16%	BFIN	950	19%	800		1,380	-31%
ANTM	1,310	0.00%	12	ANTM		-23.17%	ANTM	1,310	11%	1,175		2,020	-35%
INTP	7,075	1.43%	14	INTP		-24.73%	INTP	7,075	13%	6,275		11,375	-38%
SCMA	127	0.00%	14	SCMA		-25.29%	SCMA	127	9%	117		170	-25%
GGRM	14,975	1.18%	10	GGRM		-26.32%	GGRM	14,975	3%	14,475		27,125	-45%
TLKM	2,850	-0.70%	12	TLKM		-27.85%	TLKM	2,850	6%	2,700		4,240	-33%
UNVR	2,450	-0.41%	21	UNVR		-30.59%	UNVR	2,450	5%	2,330		4,100	-40%
BTPS	1,170	2.18%	10	BTPS		-30.77%	BTPS	1,170	17%	1,000		2,260	-48%
EMTK	392	0.51%	53	EMTK		-33.56%	EMTK	392	12%	350		670	-41%
SMGR	4,000	4.17%	15	SMGR		-37.50%	SMGR	4,000	17%	3,410		7,100	-44%
GOTO	52	1.96%	#N/A	GOTO		-39.53%	GOTO	52	4%	50		116	-55%
BUKA	125	-0.79%	#N/A	BUKA		-42.13%	BUKA	125	17%	107		268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SMGR 4,000 (4.1%)
MAPI 1,445 (3.2%)
ACES 740 (2.7%)
BRIS 2,670 (2.6%)
BBTN 1,310 (2.3%)

Top Volume

GOTO 52 (17.7 Mn Lot)
ANTM 1,310 (1 Mn Lot)
BBRI 4,720 (1 Mn Lot)
BUKA 125 (1 Mn Lot)
TLKM 2,850 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,720 (18k x)
ANTM 1,310 (15k x)
TLKM 2,850 (15k x)
BBCA 10,300 (14k x)
ADRO 3,230 (12k x)

Top Loser

MBMA 575 (-0.8%)
BUKA 125 (-0.7%)
TLKM 2,850 (-0.6%)
UNTR 25,025 (-0.6%)
PGEO 1,225 (-0.4%)

Top Value

BBCA 10,300 (567 IDR Bn)
BBRI 4,720 (516.7 IDR Bn)
BMRI 7,000 (477.9 IDR Bn)
TLKM 2,850 (234.5 IDR Bn)
ASII 4,760 (209.5 IDR Bn)

All Stock Performance

Top Gainer

WTON 107 (27.3%)
WEGE 82 (26.1%)
SONA 1,525 (25%)
MSIN 4,120 (24.8%)
WIKA 266 (24.2%)

Top Volume

GOTO 52 (17.7 Mn Lot)
HUMI 62 (7.1 Mn Lot)
BIPI 76 (6.4 Mn Lot)
PTPP 476 (5.6 Mn Lot)
WIKA 266 (5.1 Mn Lot)

Top Frekuensi

PTPP 476 (29k x)
WIKA 266 (23k x)
ADHI 314 (21k x)
AMMN 10,200 (20k x)
BTEK 4 (20k x)

Top Loser

TELE 3 (-25%)
CNKO 4 (-20%)
BMBL 7 (-12.5%)
ISAP 8 (-11.1%)
GRIA 187 (-10.9%)

Top Value

BBCA 10,300 (567 IDR Bn)
BBRI 4,720 (516.7 IDR Bn)
BMRI 7,000 (477.9 IDR Bn)
AMMN 10,200 (414.4 IDR Bn)
PTPP 476 (253.9 IDR Bn)

ECONOMIC CALENDAR



Monday August 5 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUL		52.1	51.2	51.4	50.6
11:00 AM	ID	GDP Growth Rate QoQ Q2		3.79%	-0.83%	3.71%	3.40%
11:00 AM	ID	GDP Growth Rate YoY Q2		5.05%	5.11%	5.00%	4.50%
8:45 PM	US	S&P Global Composite PMI Final JUL		54.3	54.8	55	55
8:45 PM	US	S&P Global Services PMI Final JUL		55	55.3	56	56
9:00 PM	US	ISM Services PMI JUL		51.4	48.8	51	51
Tuesday August 6 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Fed Daly Speech					
7:30 PM	US	Balance of Trade JUN		\$-73.1B	\$-75.1B	\$-72.9B	\$-72B
7:30 PM	US	Exports JUN		\$265.9B	\$261.7B		\$268.0B
7:30 PM	US	Imports JUN		\$339B	\$336.7B		\$340B
9:10 PM	US	RCM/TIPP Economic Optimism Index AUG		44.5	44.2	45	45
Wednesday August 7 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/02		0.18M	-4.495M		
10:00 AM	CN	Balance of Trade JUL		\$84.65B	\$99.05B	\$99B	\$90B
10:00 AM	CN	Exports YoY JUL		7%	8.60%	9.70%	7.80%
10:00 AM	CN	Imports YoY JUL		7.20%	-2.30%	3.50%	2.50%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/02		-3.728M	-3.436M		
9:30 PM	US	EIA Gasoline Stocks Change AUG/02		1.34M	-3.665M		
Thursday August 08 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		3.96%	4.28%		
10:00 AM	ID	Consumer Confidence JUL		123.4	123.3		122
2:10 PM	ID	Car Sales YoY JUL		-7.90%	-11.80%		
7:30 PM	US	Initial Jobless Claims AUG/03		233K	249K	240K	247K
Friday August 09 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction		4.31%	4.41%		
2:00 AM	US	Fed Barkin Speech					
8:30 AM	CN	Inflation Rate YoY JUL		0.50%	0.20%	0.30%	0.20%
8:30 AM	CN	Inflation Rate MoM JUL		0.50%	-0.20%	0.30%	0.20%
8:30 AM	CN	PPI YoY JUL		-0.80%	-0.80%	-0.90%	-1.00%

ECONOMIC CALENDAR



Tuesday August 13 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	PPI MoM JUL		0.10%	0.20%	0.20%	0.10%
7:30 PM	US	Core PPI MoM JUL		0.00%	0.3% @	0.20%	0.20%
Wednesday August 14 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/09	-5.205M	0.18M		-2M	
7:30 PM	US	Core Inflation Rate MoM JUL		0.10%		0.20%	0.30%
7:30 PM	US	Core Inflation Rate YoY JUL		3.30%		3.20%	3.30%
7:30 PM	US	Inflation Rate MoM JUL		-0.10%		0.20%	0.20%
7:30 PM	US	Inflation Rate YoY JUL		3%		2.90%	3.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/09		-3.728M		-2M	
Thursday August 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUL		-4.50%			-5.00%
9:00 AM	CN	Industrial Production YoY JUL		5.30%		5%	5.00%
9:00 AM	CN	Retail Sales YoY JUL		2%		2.60%	3.00%
9:00 AM	CN	Unemployment Rate JUL		5.00%			5.10%
11:00 AM	ID	Balance of Trade JUL		\$2.39B			\$1.4B
7:30 PM	US	Retail Sales MoM JUL		0.00%		0.30%	0.20%
7:30 PM	US	Export Prices MoM JUL		-0.50%			-0.10%
7:30 PM	US	Import Prices MoM JUL		0%		0%	0.10%
7:30 PM	US	Initial Jobless Claims AUG/10		233K		232K	239.0K

CORPORATE ACTION



Wednesday, August 14, 2024

RUPS/T/LB

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